



workflow management SUITE for PRODUCTION



Purchasing coordinates essential homebuilding functions by providing the automation and information resources necessary to manage construction processes.

The software streamlines workflow for generation of budgets and purchase orders directly into Timberline Office® Job Cost. Purchasing optimizes business practices, including profit analysis, cost control, change order tracking, variance cause analysis, payment processing, custom reporting, labor and sub-trade cost management, and more.

Combined with Timberline Office accounting and estimating applications, builders are able to manage production, detailed estimating, and procurement.

Features and efficiencies.

- To coordinate resources, contact trades and suppliers automatically and issue purchase orders in hard copy, via fax, or by e-mail.
- Track multiple vendor and subcontractor prices by model and option and community via the cost book database. Three historical prices, as well as two future prices, can be tracked within the cost book.
- Track suppliers quotes to generate a total cost for every model, option, task, or item.
- Allow your trades and suppliers to provide data electronically, via spreadsheet-style quote sheets, reducing the amount of time required to maintain your database.
- Directly import supplier/trade pricing from common spreadsheet programs.
- Group purchase orders into release stages.
- Define the scope of work and payment schedule to reduce overpayment, or even double payment, to subs and suppliers.
- Automatically generate payments based on PO approvals with Purchasing or through integration with Scheduling.
- Track sales tax on material items based upon job location.
- Track worker's compensation expiration dates for automatic notification.
- Track retainage per trade.
- Track discounts per supplier.
- Generate POs based upon your buyer's selection and release in stages to trades and suppliers at current prices.
- Perform profit analysis, cost control, change-order tracking, variance cause analysis, payment processing, custom reporting, and labor or trade cost management for optimum efficiency with seamless integration to Timberline Office Job Cost.
- Easily research and analyze critical information with flexible and easy-to-use report design and drill-down inquiry capabilities.

BuilderMT™ - Workflow Management Suite - [Issue Budgets / Purchase Orders]

Jobs: AH0100101

Suppliers: AAA Quality Framing

Job Number: AH0100101

Release: 1 - 00 Permit ... 04 Structural Steel

Release: 2 - 05 1st Floor Lumber ... 15 Roofing

Release: 3 - 16 Rough Plumbing ... 19 Finish Elect

Release: 4 - 20 Bkout/Trim Lumber ... 23 Drywall

Release: 5 - 24 Cabinets ... 28 Int Trim Labor

Release: 6 - 29 Gutters/Downspout

Release: 7 - 32 Painting ... 35 Carpet

Release: 8 - 36 Appliances ... 39 Masonry

Company: BuilderMT Homes

Division: BuilderMT Homes

Issue purchase orders drawing from information in the models and options database and send to Timberline Office Job Cost.

Define the format of your purchase orders and deliver to subs and suppliers by hard copy, fax or e-mail.

JOSEPHSON Custom Homes

REPRINT
DATE: 1/9/2003

PURCHASE ORDER
CR0100201001

JOB NUMBER: CR0100201
ORDER DATE: 1/9/2003

VENDOR:
Beaverton Concrete
2605 Cornelius Pass
Denver CO 80206

JOB ADDRESS:
21 Vista Way
Denver CO 80222

PLAN **ELEV** **WALKOUT** **GARAGE** **SUPERINTENDENT :** **JOBSITE PHONE:** **MOBILE:**
Sundown **B** **No** **Right** **Stan** **(300) 087-8750** **300-080-7299**

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PLEASE SUPPLY THE FOLLOWING :

ITEM	ITEM DESCRIPTION	LENGTHS	QUANTITY	UNIT	UNIT PRICE	TOTAL PRICE	
****	03 CONC. FOUNDATION	****					
2040	Concrete Foundation (3 Car Gar)		1.00	ea	222.00	222.00	
2040	Concrete Foundation - (Base)		1.00	ea	5,498.00	5,498.00	
						Net Order	5,720.00
						Tax	0.00
						TOTAL ORDER	5,720.00

Approve Purchase Orders for Payment

Sort by: [Link] ConfPhone: 3 Drossridge
Job Number: CR0100601 Job Address: 25 Alta Vista Way
Job Description: CR Filing #1, Lot 6, Bloc Denver CO

Default Completion Date: 1/15/2003 Default Accounting Date: 1/15/2003 Part Pay

Complete	PO Index	PO Number	Vendor Name	Approve Remaining	Invoice Number	Invoice Date	Invoice Net Amt	Invoice Tax	Invoice Total	Payment Date	Disc. Date	Invoice Disc.	Account Date	Approved To Date	PO Total	Invoice Description
<input checked="" type="checkbox"/>	1	CR0100601001	Beaverton Concrete	<input checked="" type="checkbox"/>	12345	2/1/2002	4,510.00	0.00	4,510.00	2/1/2002		0.00	2/1/2002	5,830.00	10,340.00	25 Alta Vista Way
<input checked="" type="checkbox"/>	1	CR0100601002	George's Excavation	<input checked="" type="checkbox"/>	CR0100601002a	2/1/2002	1,437.50	0.00	1,437.50	2/1/2002		0.00	2/1/2002	750.00	2,187.50	25 Alta Vista Way
<input checked="" type="checkbox"/>	1	CR0100601003	KC Supply Co.	<input checked="" type="checkbox"/>	CR0100601003	2/1/2002	350.00	0.00	350.00	2/1/2002		0.00	2/1/2002	0.00	600.00	25 Alta Vista Way
<input checked="" type="checkbox"/>	1	CR0100601004	George's Excavation	<input checked="" type="checkbox"/>	CR0100601004	2/1/2002	180.00	0.00	180.00	2/1/2002		0.00	2/1/2002	0.00	180.00	25 Alta Vista Way

Partial Payment of Purchase Order

PO Number: CR0100601002 02 Excavation PO Issued: 12/17/2001
Vendor: GeoExc George's Excavation

Invoices - Enter Current Invoice on Last Line

Invoice Number	Invoice Date	Invoice Net	Invoice Tax	Invoice Total	Retainage	Comments
CR0100601002	2/1/2002	1,093.75	0.00	1,093.75	109.00	25 Alta Vista Way

Total Invoices To Date: 1,843.75 0.00 1,843.75 109.00 Total Retainage To Date

Item	Description	Remaining Net	Remaining Tax	Remaining Total	Approve Remaining	% Approved To Date	Invoice Net	Invoice Tax	Invoice Total	PO Net	PO Tax	PO Total	JCC Item
2	Excavation, by CY	270.00	0.00	270.00	<input checked="" type="checkbox"/>	100.000	270.00	0.00	270.00	750.00	0.00	750.00	1
3	Excavation, by CY	0.00	0.00	0.00	<input type="checkbox"/>	100.000	0.00	0.00	0.00	120.00	0.00	120.00	2
5	Backfill (Compacted in Place), by CY	687.50	0.00	687.50	<input type="checkbox"/>	20.000	343.75	0.00	343.75	687.50	0.00	687.50	1
6	Backfill (Compacted in Place), by CY	0.00	0.00	0.00	<input type="checkbox"/>	100.000	0.00	0.00	0.00	150.00	0.00	150.00	2
7	Import Fill Material (In Place), by CY	480.00	0.00	480.00	<input checked="" type="checkbox"/>	100.000	480.00	0.00	480.00	480.00	0.00	480.00	1
Totals:		1,437.50	0.00	1,437.50		84.206	1,093.75	0.00	1,093.75	2,187.50	0.00	2,187.50	

OK Cancel

Approve and generate only a portion of a purchase order for partial payment. Transmit to Accounts Payable and automatically produce a partial invoice.



direct results :: ::