


# TRADE PORTAL

A web-based application that gives homebuilders flexible, interactive, real-time communications with their trades about trade-specific information like bid requests and quotations, schedules, payments, purchase orders and notifications. Whenever a change is made in WMS, it is instantly communicated to the trades without the need to send e-mails, make phone calls, or perform downloads to wireless devices.

## TRADE DASHBOARD VIEW

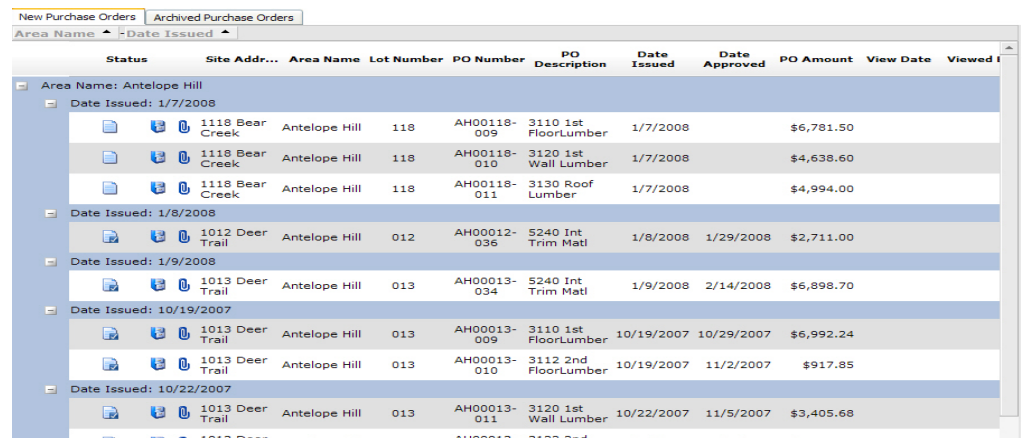
- Provides real-time data access and complete trade communication
  - Job Information
  - Schedule and Notifications
  - Purchase Orders
  - Bidding
  - Payments
  - Document Management
- Follows recommended user-access security best practices
- Customize the company dashboard with frequently-visited links and recent activities
- Maintain current communication between builders and trades with message board



The screenshot shows the BuilderMT Trade Portal website. At the top, there is a navigation menu with links for Home, Job Information, Schedule View, Notifications, Purchase Orders, Bids, Payments, Terms and Conditions, and Settings. Below the navigation is a welcome message: "Welcome to the BuilderMT Homes Trade Portal website". The main content area is divided into several sections: "Recent Activity" with a table of statistics, "Job Status" with a table of job details, "News and Updates" featuring a "2006 HOTTEST COMPANIES" award announcement, and "Trade Appreciation Day!" and "Be Safety Conscious!" notices.

## PURCHASE ORDER VIEW

- Post approved, issued, and cancelled purchase orders online for trades
- Able to "audit" by seeing who viewed PO records, when, and who archived them
- Check purchase order status at any-time
- Sort and group purchase orders using multiple columns
- Archive purchase orders as necessary
- In the Payments Menu, display payment data by issue date or check number



The screenshot shows the Purchase Order View interface. It features a table with columns for Status, Site Address, Area Name, Lot Number, PO Number, PO Description, Date Issued, Date Approved, PO Amount, View Date, and Viewed. The data is grouped by "Date Issued" with expandable sections for 1/7/2008, 1/8/2008, 1/9/2008, 10/19/2007, and 10/22/2007. Each row includes icons for document actions and a small thumbnail image.

Status	Site Addr...	Area Name	Lot Number	PO Number	PO Description	Date Issued	Date Approved	PO Amount	View Date	Viewed
Area Name: Antelope Hill										
Date Issued: 1/7/2008										
				1118 Bear Creek	Antelope Hill 118	AH00118-009	3110 1st FloorLumber	1/7/2008		\$6,781.50
				1118 Bear Creek	Antelope Hill 118	AH00118-010	3120 1st Wall Lumber	1/7/2008		\$4,638.60
				1118 Bear Creek	Antelope Hill 118	AH00118-011	3130 Roof Lumber	1/7/2008		\$4,994.00
Date Issued: 1/8/2008										
				1012 Deer Trail	Antelope Hill 012	AH00012-036	5240 Int Trim Matl	1/8/2008	1/29/2008	\$2,711.00
Date Issued: 1/9/2008										
				1013 Deer Trail	Antelope Hill 013	AH00013-034	5240 Int Trim Matl	1/9/2008	2/14/2008	\$6,898.70
Date Issued: 10/19/2007										
				1013 Deer Trail	Antelope Hill 013	AH00013-009	3110 1st FloorLumber	10/19/2007	10/29/2007	\$6,992.24
				1013 Deer Trail	Antelope Hill 013	AH00013-010	3112 2nd FloorLumber	10/19/2007	11/2/2007	\$917.85
Date Issued: 10/22/2007										
				1013 Deer Trail	Antelope Hill 013	AH00013-011	3120 1st Wall Lumber	10/22/2007	11/5/2007	\$3,405.68
				1013 Deer Trail	Antelope Hill 013	AH00013-012	3122 2nd FloorLumber	10/22/2007	11/5/2007	\$3,405.68

## SCHEDULE VIEW

- Keep better informed of scheduled activities
- View schedules by projected, scheduled and completed dates
- View daily, weekly, monthly and yearly schedules
- The List view allows the sorting of schedules by start and end dates, activity, trade crew and other job criteria
- In the Notifications menu, view new and archived schedule notifications using multiple sort criteria

Search Criteria

Area Name: All Areas  
Activity: All Activities  
Crew: All Trade Crews  
Date range: 08/08/2011 - 11/02/2011  
Site: Address: [ ]

Legend: Projected Dates (Yellow), Scheduled Dates (Green), Completed Dates (Red)

Month: November, 2011

Activity	Start Date	End Date
Frame Material - Delivery 1st Floor - 1015 Deer Trail	10/28	10/29
Frame Material - Delivery 1st Wall - 1015 Deer Trail	10/28	10/29
Frame Material - Delivery Trusses - 1015 Deer Trail	10/28	10/29
Frame Material - Delivery 1st Floor - 1016 Deer Trail	10/28	10/29
Frame Material - Delivery 1st Wall - 1016 Deer Trail	10/28	10/29
Frame Material - Delivery Trusses - 1016 Deer Trail	10/28	10/29
Frame Material - Delivery 1st Floor - 1110 Bear Creek	10/28	10/29
Frame Material - Delivery 1st Wall - 1110 Bear Creek	10/28	10/29
Frame Material - Delivery Trusses - 1110 Bear Creek	10/28	10/29

## BID MANAGEMENT VIEW

- Trade Contractor or Supplier can review all bid details from the builder
- Ability to enter in Bid Items and Submit Bid back to WMS Bid Management Dashboard
- Ability to receive documents, plans, drawings, specifications via the Document attachments tab
- Ability to ask questions and receive answers between the Trade and the builder in the Question and Answer tab
- Ability to see rebid or deny bid information

Filter Criteria

New Bids  Re-Bids  Accepted Bids  Denied Bids  Submitted Bids  Archived Bids

Bid Request: Bid Request 25 - Lumber (Accepted Bid Response)

\* = Modified Price  
Double-click column header to sort

Refresh Cancel Save Submit Bid

Bid Details Bid Items (56) Bid Documents (5) Questions and Answers (1)

	Phase - Item Number	Phase Description	Item Description	Qty	UOM	Current Price / Unit	Price / Unit
1	377700100 - 5240	Sundown - Elevation B	Interior Trim Material	1.00	ls	\$0	\$0
2	900031100 - 1190	Frame - 1st Floor	1/2" CDX Plywood-4Ply	48.00	ea	\$16	\$16
3	900031100 - 1200	Frame - 1st Floor	Const. Adhesive (16oz)	24.00	ea	\$11	\$11
4	900031100 - 1240	Frame - 1st Floor	93" 2x4 Studs SPF #2&BTR	240.00	ea	\$17	\$17
5	900031100 - 1250	Frame - 1st Floor	105" 2x4 Studs SPF #2&BTR	100.00	ea	\$5	\$5
6	900031100 - 1275	Frame - 1st Floor	2x4x16 SPF #2&BTR	38.00	ea	\$13	\$13
7	900031100 - 1460	Frame - 1st Floor	2x12x16 SPF #2&BTR	38.00	ea	\$8	\$8
8	900031100 - 1470	Frame - 1st Floor	2x12x20 SPF #2&BTR	16.00	ea	\$7.15	\$0
9	900031100 - 1475	Frame - 1st Floor	2x12x22 SPF #2&BTR	10.00	ea	\$10.15	\$0
10	900031100 - 1530	Frame - 1st Floor	2x4x16 - Treated #2SYP	48.00	ea	\$4.43	\$0
11	900031100 - 1555	Frame - 1st Floor	2x6x16 - Treated #2SYP	12.00	ea	\$12.5	\$0
12	900031100 - 1580	Frame - 1st Floor	2x8x16 - Treated #2SYP	24.00	ea	\$25.6	\$0